

Mergers and Acquisitions Outline

• Types of Transactions

○ Merger

- Requires:
 - Approval of Board of both entities
 - Approval of Shareholders of both entities (DE is majority, MO is 3/4)
- File Articles of Merger with each applicable state
- Two companies become one. Results:
 - Usually, one is merged out of existence. In a consolidation, both are gone, and a new corporation is created.
 - All assets become the property of the surviving entity (by operation of state law)
 - All liabilities become the obligations of the surviving entity (by operation of state law)
 - Shareholders of target get consideration (no consideration in merger of equals)
 - The merger of two companies of about the same size to form a single company
- Types of Mergers:
 - Forward (Direct) Merger
 - Acquirer takes target, both now under acquirers entity
 - **A merger in which the target company merges with and into the buyer, the buyer assumes all of the target company's assets, rights, and liabilities, and the target company ceases to exist as a separate entity.**
 - Reverse Merger
 - Acquirer merges into target; resulting entity is the target
 - Rare. Private companies want to become public is the best example.
 - A reverse merger occurs when a smaller, private company acquires a larger, publicly listed company.
 - Forward Triangular Merger
 - Parent is acquiring. Parent creates a new corporation, new corp buys target. Parent funds the merger sub to pay the target.
 - Result: Parent owns merger
 - Keeps liabilities separate.
 - Disadvantage:
 - Anti-assignment clauses may kick in
 - Change of control
 - **when a company acquires a target company through a subsidiary, or shell company.**
 - Reverse Triangular Merger
 - Parent owns merger sub. Merger sub pays target to become it. Parent owns the target.
 - Advantages:
 - Keeps branding, name recognition
 - Contracts are in the name of the target, don't have to deal with anti-assignment clauses
 - Most common
 - **occurs when an acquiring company forms a subsidiary in order to purchase a target company, which then absorbs the subsidiary to create a new company.**
 - Short Form Mergers
 - Parent company holding 90% or greater of ownership over sub can force a merger **WITHOUT** a shareholder vote from sub. (Mo. Stat. 351.447)
 - Also called freeze-out or squeeze-out
 - Still have appraisal rights.

Mergers And Acquisitions Outline Law School

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Mergers And Acquisitions Outline Law School:

Unveiling the Magic of Words: A Review of "**Mergers And Acquisitions Outline Law School**"

In some sort of defined by information and interconnectivity, the enchanting power of words has acquired unparalleled significance. Their ability to kindle emotions, provoke contemplation, and ignite transformative change is really awe-inspiring. Enter the realm of "**Mergers And Acquisitions Outline Law School**," a mesmerizing literary masterpiece penned by a distinguished author, guiding readers on a profound journey to unravel the secrets and potential hidden within every word. In this critique, we shall delve into the book's central themes, examine its distinctive writing style, and assess its profound effect on the souls of its readers.

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