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Micro Markets

WORKBOOK

A Market Structure Approach
to Microeconomic Analysis

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Micro Markets Workbook A Market Structure Approach To Microeconomic Analysis

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Analysis o Details the micro and macroeconomic concepts crucial for top down research and identifies sources of economic data Chapter 6 Industry Analysis o Offers frameworks for assessing industries evaluating cyclicity and understanding key drivers and regulatory landscapes Chapter 7 Company Analysis Business Governance o Discusses business models competitive strengths SWOT analysis governance quality and ESG factors Chapter 8 Company Analysis Financial Analysis o Provides a deep dive into reading financial statements ratio analysis forecasting and peer comparison Chapter 9 Corporate Actions o Explores the rationale and impact of various corporate actions on investment decisions Chapter 10 Valuation Principles o Examines different valuation methodologies from asset based models to modern valuation metrics used in new age businesses Chapter 11 Fundamentals of Risk Return o Focuses on measuring and managing risk calculating returns and understanding behavioural aspects of investment Chapter 12 Qualities of a Good Research Report o Highlights best practices and a structured approach to producing effective research reports Chapter 13 Legal Regulatory Environment o Discusses critical regulations code of conduct and conflict of interest disclosures in research analysis

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