2021 E&M Coding Tool

TODAY'S PROBLEM LEVEL	TODAY'S DATA LEVEL	TODAY'S RISK LEVEL	TODAY'S TIME	TODAY'S VISIT
(Circle one) LEVEL: 2 3 4 5	(Circle one) LEVEL: 2 3 4 5	(Circle one) LEVEL: 2 3 4 5	TOTAL TIME ON DOS: _____	(Circle one) LEVEL: 2 3 4 5
Number & Complexity of problems addressed	**Amount and/or Complexity of Data** Each unique test, order, or document contributes to a combination of 2 or 3 in Category 1 below	**Risk** of morbidity from additional diagnostic testing or treatment	**Time** See reverse side for time calculation tool based on activities	Final Level assigned, based on MDM or Total Time

Level 2

LEVEL 2 — 1 self-limited or minor problems

LEVEL 2 — Minimal or none

LEVEL 2 — Minimal risk

LEVEL 2
- 15–29 mins — NEW — 99202
- 10–19 mins — EST — 99212

Level 3

LEVEL 3
- 2 or more self-limited or minor problems, or
- 1 stable chronic illness, or
- 1 acute, uncomplicated illness or injury

LEVEL 3 (One category required)
CATEGORY 1: Any 2 from the following
- Review of prior external note(s) from each unique source;
- Ordering of each unique test; or
- Review of the result(s) of each unique test;
CATEGORY 2:
- Assessment requiring an independent historian(s)
For independent interpretation and discussion of management or test interpretation see Level 4 or 5.

LEVEL 3 — Low risk

LEVEL 3
- 30–44 mins — NEW — 99203
- 20–29 mins — EST — 99213

Level 4

LEVEL 4
- 1 or more chronic illnesses with exacerbation, progression, or side effects of treatment, or
- 2 or more stable chronic illnesses, or
- 1 undiagnosed new problem with uncertain prognosis, or
- 1 acute illness with systemic symptoms, or
- 1 acute complicated injury

LEVEL 4 (One category required)
CATEGORY 1: Any 2 from the following
- Review of prior external note(s) from each unique source;
- Ordering of each unique test; or
- Review of the result(s) of each unique test;
- Assessment requiring an independent historian(s) or
CATEGORY 2:
- Independent interpretation of test performed by another MD/QHCP/appropriate source (not separately reported); or
CATEGORY 3:
- Discussion of management or test interpretation with external MD/QHCP/appropriate source (not separately reported)

LEVEL 4 — Moderate Risk
EXAMPLES ONLY:
- Prescription drug management
- Decision regarding minor surgery with identified patient or procedure risk factors
- Decision regarding elective major surgery without identified patient or procedure risk factors
- Diagnosis or treatment significantly limited by social determinants of health

LEVEL 4
- 45–59 mins — NEW — 99204
- 30–39 mins — EST — 99214

Level 5

LEVEL 5
- 1 or more chronic illnesses with severe exacerbation, progression, or side effects of treatment, or
- 1 acute or chronic illness or injury that poses a threat to life or bodily function

LEVEL 5 (Two categories required)
CATEGORY 1: Any 2 from the following
- Review of prior external note(s) from each unique source;
- Ordering of each unique test; or
- Review of the result(s) of each unique test;
- Assessment requiring an independent historian(s) or
CATEGORY 2:
- Independent interpretation of test performed by another MD/QHCP (not separately reported); or
CATEGORY 3:
- Discussion of management or test interp with external MD/QHCP/appropriate source (not separately reported)

LEVEL 5 — High Risk
EXAMPLES ONLY:
- Drug therapy requiring intensive monitoring for toxicity
- Decision re: elective major surgery with identified patient or procedure risk factors
- Decision re: emergency major surgery
- Decision re: hospitalization
- Decision not to resuscitate or to de-escalate care due to poor prognosis

LEVEL 5
- 60–74 mins — NEW — 99205
- 40–54 mins — EST — 99215

ABOUT THIS TOOL

This tool is a guide for leveling outpatient E&M services using Medical Decision Making (orange) *OR* Time (blue). The reverse may be used to assist with capturing all applicable activities in the clinician's time total.

NOTES:

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practical review questions located at the end of each chapter focus on recalling important chapter information and application of codes A step by step approach makes it easier to build your coding skills and remember the material Learning objective and glossary review questions reinforce your understanding of key chapter concepts and terms Coverage reflects the latest CPT E M guidelines changes for office and other outpatient codes 30 day trial to TruCode Encoder Essentials gives you experience with using an encoder plus access to additional encoder practice exercises on the Evolve website UNIQUE Real life coding reports simulate the reports you will encounter as a coder and help you apply coding principles to actual cases Online activities on Evolve provide extra practice with assignments including coding reports More than 450 illustrations help you understand the types of medical conditions and procedures being coded and include examples taken directly from Elsevier s professional ICD 10 and HCPCS manuals UNIQUE Four coding question variations covering both single code questions and multiple code questions and scenarios develop your coding ability and critical thinking skills UNIQUE Coders Index in the back of the book makes it easy to quickly locate specific codes Official Guidelines for Coding and Reporting boxes show the official guidelines wording for inpatient and outpatient coding alongside in text explanations Exercises Quick Checks and Toolbox features reinforce coding rules and concepts and emphasize key information Valuable tips and advice are offered in features such as From the Trenches Coding Shots Stop Caution Check This Out and CMS Rules Sample EHR screenshots in Appendix D show examples similar to the electronic health records you will encounter in the workplace   **Physicians Fee & Coding Guide** ,2011   **The Essential Guide to Coding in Otolaryngology** Seth M. Brown,Kimberley J. Pollock,Michael Setzen,Abtin Tabaee,2021-09-07 The Essential Guide to Coding in Otolaryngology Coding Billing and Practice Management Second Edition is a comprehensive manual on how to properly and compliantly code for both surgical and non surgical services It is a practical guide for all otolaryngology providers in the United States including physicians early in their career requiring a working knowledge of the basics experienced providers looking to understand the latest updates with ICD 10 CM and CPT changes related specialists audiology speech pathology and physician extenders providing otolaryngologic health care and office administrative teams managing coding and billing Included are sections on how to approach otolaryngology coding for all subspecialties in both the office and operating room Foundational topics such as understanding the CPT and ICD 10 CM systems use of modifiers managing claim submissions and appeals legal implications for the provider coding for physician extenders and strategies to optimize billing are presented by experts in the field Focused on a practical approach to coding billing and practice management this text is user friendly and written for the practicing physician audiologist speech pathologist physician extender and coder The income and integrity of a medical practice is tied to the effectiveness of coding and billing management As profit margins are squeezed the ability to optimize revenue by compliant coding is of the upmost importance The Essential Guide to Coding in Otolaryngology Coding Billing and Practice Management Second Edition is vital not only for new physicians but for

experienced otolaryngologists New to the Second Edition Strategies for integrating revised guidelines for coding and documenting office visits New and evolving office and surgical procedures including Eustachian tube dilation and lateral nasal wall implants Updated coding for endoscopic sinus surgery and sinus dilation Billing for telehealth visits Revision of all sub specialty topics reflecting changes in coding and new technologies New and revised audiologic diagnostic testing codes Key Features All chapters written by practicing otolaryngologists health care providers practice managers legal experts and coding experts Discussion of the foundations of coding billing and practice management as well as advanced and complex topics Otolaryngology subspecialty focused discussion of office based and surgical coding Tips on how to code correctly in controversial areas including the use of unlisted codes A robust index for easy reference **Step-by-Step Medical Coding, 2017 Edition - E-Book** Carol J. Buck,2016-11-08 Take your first step toward a successful career in medical coding with guidance from the most trusted name in coding education From Carol J Buck the bestselling Step by Step Medical Coding is a practical easy to use resource that shows you exactly how to code using all current coding sets Practice exercises follow each step of information to reinforce your understanding of important concepts In depth coverage includes reimbursement ICD 10 CM CPT HCPCS and inpatient coding with an Evolve website that includes 30 day access to TruCode Encoder Essentials No other text so thoroughly covers all coding sets in one source 30 day access to TruCode Encoder Essentials in addition to separate encoder practice exercises on the Evolve companion website help you understand how to utilize an encoder A step by step approach makes it easier to build skills and remember the material UNIQUE Real world coding reports cleared of any confidential information simulate the reports you will encounter as a coder and help you apply coding principles to actual cases Over 500 illustrations include medical conditions and procedures to help you understand the services being coded Exercises Quick Checks and Toolbox features reinforce coding rules and concepts and emphasize key information Valuable tips and advice are offered in features such as From the Trenches Coding Shots Stop Caution Check This Out and CMS Rules UNIQUE Four coding question variations develop your coding ability and critical thinking skills including one code or multiple code answers Official Guidelines for Coding and Reporting boxes allow you to read the official guidelines wording for inpatient and outpatient coding alongside in text explanations UNIQUE Coders Index makes it easy to quickly locate specific codes Sample Electronic Health Record screenshots in the appendix provide examples similar to the EHRs you will encounter in the workplace Online practice activities on Evolve include questions such as multiple choice matching fill in the blank and coding reports A workbook corresponds to the textbook and offers review and practice with more than 1 200 theory practical and report exercises odd numbered answers provided in appendix to reinforce understanding of medical coding Available separately Medical Coding Online uses animations photographs drawings narrated slide shows case based exercises pop up definitions and professional insights to reinforce coding concepts from the Step by Step text Available separately **Buck's Step-by-Step Medical Coding, 2019 Edition E-Book** Elsevier,2018-11-05 Take your first step

toward a successful career in medical coding with guidance from the most trusted name in coding education The bestselling Buck s Step by Step Medical Coding is a practical easy to use resource that shows you exactly how to code using all current coding sets Explanations of coding concepts are followed by practice exercises to reinforce understanding of the material In addition to coverage of reimbursement ICD 10 CM CPT HCPCS and inpatient coding an Evolve website includes 30 day access to TruCode Encoder Essentials No other text so thoroughly covers all coding sets in one source A step by step approach makes it easier to build your skills and remember the material 30 day trial access to TruCode Encoder Essentials gives you experience with using an encoder in addition to separate encoder practice exercises on the Evolve website Learning Objective and glossary review questions are included at the end of each chapter UNIQUE Concrete real life coding reports cleared of any confidential information simulate the reports you will encounter as a coder and help you apply coding principles to actual cases Instructor led assessments on the companion Evolve website provide additional assessment options in classroom settings answers and rationales provided at the discretion of your instructor UNIQUE Four coding question variations covering both single code questions and multiple code questions and scenarios develop your coding ability and critical thinking skills Over 450 total illustrations help you understand the types of medical conditions and procedures being coded along with examples taken directly from Elsevier s professional ICD 10 and HCPCS manuals Official Guidelines for Coding and Reporting boxes show the official guidelines wording for inpatient and outpatient coding alongside in text explanations UNIQUE Coders Index in the back of the book makes it easy to quickly locate specific codes Exercises Quick Checks and Toolbox features reinforce coding rules and concepts and emphasize key information Valuable tips and advice are offered in features such as From the Trenches Coding Shots Stop Caution Check This Out and CMS Rules Sample electronic health record screenshots located in Appendix D show examples similar to the EHRs you will encounter in the workplace NEW Updated content includes the latest coding information available promoting accurate coding and success on the job NEW Additional exercise questions covering the Official Guidelines for Coding and Reporting **Step-by-Step Medical Coding, 2018 Edition - E-Book** Carol J. Buck,2017-11-07 Take your first step toward a successful career in medical coding with guidance from the most trusted name in coding education From Carol J Buck the bestselling Step by Step Medical Coding is a practical easy to use resource that shows you exactly how to code using all current coding sets Explanations of coding concepts are followed by practice exercises to reinforce understanding of the material In addition to coverage of reimbursement ICD 10 CM CPT HCPCS and inpatient coding an Evolve website includes 30 day access to TruCode Encoder Essentials No other text so thoroughly covers all coding sets in one source A step by step approach makes it easier to build your skills and remember the material 30 day trial access to TruCode Encoder Essentials gives you experience with using an encoder in addition to separate encoder practice exercises on the Evolve website Learning Objective Review questions are included at the end of each chapter UNIQUE Concrete real life coding reports cleared of any

confidential information simulate the reports you will encounter as a coder and help you apply coding principles to actual cases Instructor led assessments on the companion Evolve website provide additional assessment options in classroom settings answers and rationales provided at the discretion of your instructor UNIQUE Four coding question variations covering both single code questions and multiple code questions and scenarios develop your coding ability and critical thinking skills Over 450 total illustrations help you understand the types of medical conditions and procedures being coded along with examples taken directly from Elsevier s professional ICD 10 and HCPCS manuals Official Guidelines for Coding and Reporting boxes show the official guidelines wording for inpatient and outpatient coding alongside in text explanations UNIQUE Coders Index in the back of the book makes it easy to quickly locate specific codes Exercises Quick Checks and Toolbox features reinforce coding rules and concepts and emphasize key information Valuable tips and advice are offered in features such as From the Trenches Coding Shots Stop Caution Check This Out and CMS Rules Sample electronic health record screenshots located in Appendix D show examples similar to the EHRs you will encounter in the workplace NEW Updated content includes the latest coding information available promoting accurate coding and success on the job NEW Glossary review questions are included at the end of each chapter **Buck's Step-by-Step Medical Coding, 2022 Edition - E-Book** Elsevier,2021-11-24 Take your first step toward a successful career in medical coding with guidance from the most trusted name in coding education The bestselling Buck s Step by Step Medical Coding is a practical easy to use resource that shows you exactly how to code using all current coding sets To reinforce your understanding practice exercises follow the explanations of each coding concept In addition to coverage of reimbursement ICD 10 CM CPT HCPCS and inpatient coding an Evolve website includes 30 day access to TruCode Encoder Essentials No other book so thoroughly covers all coding sets Theory and practical review questions located at the end of each chapter focus on recalling important chapter information and application of codes A step by step approach makes it easier to build your coding skills and remember the material Learning objective and glossary review questions reinforce your understanding of key chapter concepts and terms 30 day trial to TruCode Encoder Essentials gives you experience with using an encoder plus access to additional encoder practice exercises on the Evolve website UNIQUE Real life coding reports simulate the reports you will encounter as a coder and help you apply coding principles to actual cases Online activities on Evolve provide extra practice with assignments including coding reports More than 450 illustrations help you understand the types of medical conditions and procedures being coded and include examples taken directly from Elsevier s professional ICD 10 and HCPCS manuals UNIQUE Four coding question variations covering both single code questions and multiple code questions and scenarios develop your coding ability and critical thinking skills UNIQUE Coders Index in the back of the book makes it easy to quickly locate specific codes Official Guidelines for Coding and Reporting boxes show the official guidelines wording for inpatient and outpatient coding alongside in text explanations Exercises Quick Checks and Toolbox features reinforce coding rules and

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Medicaid Services (CMS),National Center for Health Statistics (NCHS),U.S. Department of Health and Human Services (DHHS),2018-08 These guidelines have been approved by the four organizations that make up the Cooperating Parties for the ICD 10 CM the American Hospital Association AHA the American Health Information Management Association AHIMA CMS and NCHS These guidelines are a set of rules that have been developed to accompany and complement the official conventions and instructions provided within the ICD 10 CM itself The instructions and conventions of the classification take precedence over guidelines These guidelines are based on the coding and sequencing instructions in the Tabular List and Alphabetic Index of ICD 10 CM but provide additional instruction Adherence to these guidelines when assigning ICD 10 CM diagnosis codes is required under the Health Insurance Portability and Accountability Act HIPAA The diagnosis codes Tabular List and Alphabetic Index have been adopted under HIPAA for all healthcare settings *Orthopedic Coding Guides for Asc's* Lolita M Jones,2005 Conquer Medical Coding 2018 Jean Juek,Stacey Mosay,DaphneNeris,2017-12-25 Take a real world approach to coding that prepares you for the AAPC or AHIMA certification exams and for professional practice in any health care setting The book is also a handy resource you can turn to throughout your career Unique decision trees show you how to logically assign a code It s the only text that breaks down the decision making process into a visual and repeatable process You ll learn exactly how to select the correct ICD 10 CPT and HCPCS codes Each section parallels the Official Coding Guidelines with a special emphasis on commonly used codes A wealth of learning tools and tips along with critical thinking exercises and real life case studies provide the practice you need to master coding Brief reviews of A P and pathophysiology put the codes into perfect context **Kinn's Medical Assisting Fundamentals - E-Book** Brigitte Niedzwiecki,2021-10-21 Master the clinical and administrative competencies you need to succeed as a Medical Assistant Kinn s Medical Assisting Fundamentals 2nd Edition covers the administrative and clinical knowledge skills and procedures that are essential to patient care A reader friendly approach and focus on foundational content including medical terminology anatomy and physiology basic math calculations and soft skills provide a solid foundation for the key skills and procedures at the heart of Medical Assisting practice An applied learning approach organizes content around realistic case scenarios The 2nd edition adds coverage of intravenous procedures catheterization and limited scope radiography to address competencies approved in many states This practical text will prepare you to launch a successful Medical Assisting career Easy to understand writing style is appropriate for all levels of learners in all types of Medical Assisting programs Emphasis on foundational content includes in depth coverage of anatomy and physiology medical terminology basic math calculations and job readiness to build a strong base of knowledge Illustrated step by step procedure boxes demonstrate how to perform and document key administrative and clinical skills Content supports Medical Assisting certification test plans to help you prepare for board examinations Real world scenario in each chapter presents a situation for you to follow as you read through the material helping you understand and apply key concepts as they are presented Learning features include key

terms and definitions Being Professional boxes study tips critical thinking exercises and review and summary sections all focusing on developing the soft skills that employers seek when hiring Chapter learning tools include terms with definitions study tips critical thinking boxes and review and summary sections Medical Terminology boxes highlight chapter related medical terms to help you learn word parts pronunciation and definitions Evolve website includes skills videos chapter quizzes five practice certification exams and a portfolio builder NEW chapters on intravenous procedures and limited scope radiography provide coverage of expanded Medical Assisting functions approved in many states NEW Expanded content addresses behavioral health catheterization procedures disease states medical office organization expanding MA roles and more **Kinn's The Medical Assistant - E-Book** Brigitte Niedzwiecki,Julie Pepper,P. Ann Weaver,2019-09-24 More than any other product on the market the most successful Medical Assistants begin their careers with Kinn Trusted for more than 60 years Kinn s The Medical Assistant An Applied Learning Approach 14th Edition teaches you real world administrative and clinical skills essential for a career in the modern medical office always with a focus on application through unfolding case scenarios critical thinking questions and interactive exercises The reorganized 14th edition includes expanded content on medical office accounts collections banking and practice management as well as a new chapter reviewing medical terminology anatomy and physiology and pathology With an easy to read format and a full continuum of separately sold adaptive learning solutions real world simulations EHR documentation experience and HESI remediation and assessment you ll learn the leading skills to prepare for certification and a successful career in the dynamic and growing Medical Assisting profession Comprehensive coverage of all administrative and clinical procedures prepares you for a wide array of Medical Assisting jobs Nearly 185 step by step illustrated procedures with rationales break down how to perform critical skills for practice Applied approach to learning helps you use what you ve learned in a real world setting including case scenarios and critical thinking exercises Thorough EHR coverage with access to hands on activities incorporates use of SimChart for the Medical Office software designed to ensure that you are practice ready sold separately Key vocabulary terms and definitions are presented at the beginning of each chapter and highlighted in text discussions Summary of Learning Objectives serves as a checkpoint and study tool Patient education and legal and ethical features help relate content to practical use NEW Chapter reviews medical terminology anatomy and physiology and pathology to help you build a solid foundation NEW Reorganized and expanded content on medical office accounts includes collections banking and practice management NEW Artwork focused on the workings of a modern medical office includes updated illustrations and photographs of procedures and medical records NEW Expanded and updated sample certification exams help you practice and prepare for certification NEW Streamlined presentation refines organization and writing for easy comprehension NEW Coverage of patient centered care featured throughout textbook **Buck's The Next Step: Advanced Medical Coding and Auditing, 2025/2026 Edition - E-BOOK** Elsevier Inc,Jackie Koesterman,2024-12-26 Master advanced coding skills Buck s The Next Step

Advanced Medical Coding and Auditing shows how to code for services such as medical visits diagnostic testing and interpretation treatments surgeries and anesthesia Real world cases cleared of any patient identifiers takes your coding proficiency a step further by providing hands on practice with physician documentation With this guide you ll learn to pull the right information from medical documents select the right codes determine the correct sequencing of those codes and properly audit cases NEW Coding updates include the latest information available including 2026 code updates when released Real world patient cases cleared of any patient identifiers simulate the first year of coding on the job by using actual medical records allowing you to practice coding with advanced material UNIQUE Evaluation and Management E M audit forms include clear coding instructions to help reduce errors in determining the correct level of service More than 150 full color illustrations depict and clarify advanced coding concepts Coverage of CPT E M guidelines changes for office and other outpatient codes From the Trenches boxes highlight the real life experiences of professional medical coders and include photographs quotes practical tips and advice **Kinn's Medical Assisting Fundamentals** Brigitte Niedzwiecki,Julie Pepper,P. Ann Weaver,2018-08-31 Launch your Medical Assisting career with Kinn s Medical Assisting Fundamentals Administrative and Clinical Competencies with Anatomy RMA and CMAS from American Medical Technologist CCMA and CMAA from the National Healthcareer Association NCMA from the National Center for Competency Testing and CMAC from the American Medical Certification Association Emphasis on anatomy and physiology along with pathology signs symptoms diagnostic procedures and treatments enables you to meet key competencies Strong focus on medical terminology includes feature boxes that highlight chapter related medical terminology to help you learn word parts pronunciation and definitions Math exercises embedded throughout the text challenge you to sharpen your math skills Procedures are mapped to CAAHEP and ABHES accreditation standards down to the step offer rationales for each step and can be conveniently performed in the classroom Customer Service boxes in appropriate chapters help you develop the soft skills that employers seek when hiring Medical Assistants Applied learning approach introduces a case scenario at the beginning of each chapter and then revisits it throughout the chapter to help you understand new concepts as they are presented Chapter learning tools include vocabulary with definitions critical thinking applications and content that ties directly to the order of learning objectives Pharmacology glossary of the top 100 150 most common over the counter and prescription medications gives you quick access to pronunciation guides generic and trade names and drug classification **Evaluation And Management (Speedy Study Guides)** Speedy Publishing,2015-04-29 You may be experiencing several symptoms that may lead to either an inaccurate or incorrect diagnosis A deeper dig into your past could hold the answer to your present problems As such professionals would refer to this handy guide on evaluation and management Here a review of your systems is recommended followed by your history If you re a doctor you need this guide now *Emergency Department Compliance Manual, 2016 Edition* Ginsberg, Martin, Kelley,2016-03-18 Emergency Department Compliance Manual 2016 Edition provides everything

you need to stay in compliance with complex emergency department regulations The list of questions helps you quickly locate specific guidance on difficult legal areas such as Complying with COBRA Dealing with psychiatric patients Negotiating consent requirements Obtaining reimbursement for ED services Avoiding employment law problems Emergency Department Compliance Manual also features first hand advice from staff members at hospitals that have recently navigated a Joint Commission survey and includes frank and detailed information Organized by topic it allows you to readily compare the experiences of different hospitals Because of the Joint Commission s hospital wide function based approach to evaluating compliance it s been difficult to know specifically what s expected of you in the ED Emergency Department Compliance Manual includes a concise grid outlining the most recent Joint Commission standards which will help you learn what responsibilities you have for demonstrating compliance Plus Emergency Department Compliance Manual includes sample documentation that hospitals across the country have used to show compliance with legal requirements and Joint Commission standards Age related competencies Patient assessment policies and procedures Consent forms Advance directives Policies and protocols Roles and responsibilities of ED staff Quality improvement tools Conscious sedation policies and procedures Triage referral and discharge policies and procedures And much more

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